



Employee Benefits Institute

Workshop Series

403(b) FINAL REGULATIONS: LEGAL REQUIREMENTS AND PRACTICAL IMPLICATIONS

Wednesday, May 14, 2008

UMKC University Center – Alumni Room

5000 Holmes, Kansas City, MO 64110

CLE Credit Hours: MO 2.5 / KS pending

In July of 2007, the IRS issued the first comprehensive regulations regarding Section 403(b) tax-deferred plans in 43 years. This two hour workshop will include both an overview of the final regulations and a discussion of the practical implications for public schools and 501(c)(3) tax-exempt organizations, including a checklist of steps that need to be taken before January 1, 2009.

7:30 AM Registration and Continental Breakfast

8 – 10:05 AM **Overview of Final Regulations, Practical Implications for Plan Sponsors and Question and Answer Session**

Moderator: **Thomas C. Graves**, *Haynes Benefits PC Law Firm*, Lee’s Summit, Missouri

Robert A. Browning, *Spencer Fane Britt & Browne LLP*, Overland Park, Kansas

Paul Jackson, *Vice President, Institutional Services, AIG Retirement*, Houston, Texas

Questions? Call 816-235-1648 or visit our web site at www.employeebenefitsinstitute.com/

REGISTRATION FEE: \$40

Please make check payable to **The Employee Benefits Institute** and mail to UMKC School of Law / Continuing Legal Education, 5100 Rockhill Road, Law Suite 028, Kansas City, MO 64110-2499

Enclosed is \$ _____ for _____ registrations for **The Employee Benefits Institute Workshop: 403(b) Final Regulations** on Wednesday, May 14, 2008 at the UMKC University Center, Alumni Room, 5000 Holmes, Kansas City, MO 64110.

Name _____

Firm _____

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Fax Credit Card registrations to (816) 235-5414: VISA MC Discover

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